

SCHEDULE 12

PROJECT CO'S OWNERSHIP INFORMATION

Project Co Information:

Project Co represents and warrants that the following information regarding Project Co is true and complete as of the date of the Agreement:

A. Plenary Health Prince George GP

1. Name: Plenary Health Prince George GP
2. Date of Formation: December 11, 2009
3. Registration Number: 517544 09
4. Partners:
 - Plenary Health Prince George GP Inc.
 - Plenary Health Prince George GP II Inc.
5. Partnership Interests:
 - 99.90% Plenary Health Prince George GP Inc.
 - 0.10% Plenary Health Prince George GP II Inc.
6. Subsidiaries at the date of this Agreement:
 - None
7. Authorized and issued share capital at the date of this Agreement:
 - N/A
8. Loans at the date of this Agreement issued as follows:

Name and address of registered holder	Nominal value of loans
Plenary Investments IV (Canada) Ltd. 710-505 Burrard Street Box 77, One Bentall Centre Vancouver, British Columbia V7X 1M4	DELETED
9. Other outstanding securities (including description of type of securities, name and address of holder and amount):	DELETED
10. Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of Project Co.	See partnership agreement.

B. Plenary Health Prince George GP Inc.

1. Name: Plenary Health Prince George GP Inc.
2. Date of Incorporation: October 20, 2009
3. Registration Number: BC0864217
4. Directors:

Name:

Address:

Paul Dunstan

5562 Crown Street
Vancouver, British Columbia
Canada
V6W 2B5

Phil Dreaver

5646 Highbury Street
Vancouver, British Columbia
Canada
V6N 1Y8

5. Officers:

Name:

Address:

Paul Dunstan
(President) 5562 Crown Street
Vancouver, British Columbia
Canada
V6W 2B5

Phil Dreaver
(Secretary) 5646 Highbury Street
Vancouver, British Columbia
Canada
V6N 1Y8

Rajan Bains
(Chief Financial Officer) Suite 710 – 505 Burrard Street
Vancouver, British Columbia
Canada
V7X 1M4

6. Subsidiaries at the date of this Agreement:

Plenary Health Prince George GP II Inc.

7. Authorized and issued share capital at the date of this Agreement:

Name and address of registered holder	Number and class held	Amount paid up
Plenary Investments IV (Canada) Ltd. 710-505 Burrard Street Box 77, One Bentall Centre Vancouver, British Columbia V7X 1M4	DELETED Common shares without par value	DELETED per share

8. Loans at the date of this Agreement issued as follows:

Name and address of registered holder	Nominal value of loans
None.	DELETED

9. Other outstanding securities (including description of type of securities, name and address of holder and amount):

DELETED

10. Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of Project Co. **DELETED**

C. Plenary Health Prince George GP II Inc.

11. Name: Plenary Health Prince George GP II Inc.
12. Date of Incorporation: October 20, 2009
13. Registration Number: BC0864211

14. Directors:

Name:	Address:
Paul Dunstan	5562 Crown Street Vancouver, British Columbia Canada V6W 2B5
Phil Dreaver	5646 Highbury Street Vancouver, British Columbia Canada V6N 1Y8

15. Officers:

Name:	Address:
Paul Dunstan (President)	5562 Crown Street Vancouver, British Columbia Canada V6W 2B5
Phil Dreaver (Secretary)	5646 Highbury Street Vancouver, British Columbia Canada V6N 1Y8
Rajan Bains (Chief Financial Officer)	Suite 710 – 505 Burrard Street Vancouver, British Columbia Canada V7X 1M4

16. Subsidiaries at the date of this Agreement:

None.

17. Authorized and issued share capital at the date of this Agreement:

Name and address of registered holder	Number and class held	Amount paid up
Plenary Health Prince George GP Inc. Suite 2300, Bentall 5 550 Burrard Street, Box 30 Vancouver, British Columbia V6C 2B5	DELETED Common shares without par value	DELETED per share

18. Loans at the date of this Agreement issued as follows:

Name and address of registered holder	Nominal value of loans
None.	DELETED DELETED

19. Other outstanding securities (including description of type of securities, name and address of holder and amount):

DELETED

20. Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of Project Co.